

Value of Assets and liabilities of Parthiv Corporate Advisory Private Limited that are being transferred and post-merger balance sheet of Inland Printers Limited as per the revised accounting treatment.

	Inland	Parthiv Corporate	Total
	As At December 31, 2022 9 Months	As At December 31, 2022 9 Months	As At December 31, 2022 9 Months
Assets			
Current Assets			
Financial Assets			
Trade Receivable		1,37,98,000	1,37,98,000
Cash and Cash Equivalents	1,76,758.64	45,49,905	47,26,663.64
Short term Loans and Advances	11,800	3,52,90,695	3,53,02,495
Other Current Assets		23,51,955	23,51,955
Non-Current Assets			
Property, Plant and Equipments		2,47,54,918	2,47,54,918
Intangible Assets	65,294	1,69,60,862	1,70,26,156
Good Will			4,67,90,001
CWIP		0	0
Long Term Loans and Advances		1,92,14,162	1,92,14,162
Non Current Investment		36,38,102	6,61,95,800
Other Non-Current Assets	3,00,00,000	428	3,00,00,428
Deferred Tax Assets	65,145.984	-20,25,571	-19,60,425.016
Total Assets	3,03,18,998.624	11,85,33,456	25,82,00,153.624
Equity and Liabilities			
Equity			
Equity Share Capital	5,02,96,100	42,38,700	16,38,82,500
Other Equity	-2,50,67,279.376	4,88,19,119	2,37,51,839.624
Total Equity	2,52,28,820.624	5,30,57,819	18,76,34,339.624
Non-Current Liabilities			
Financial Liabilities			
Borrowings	47,87,005	5,97,92,746	6,45,79,751
Total Non-Current Liabilities	47,87,005	5,97,92,746	6,45,79,751
Current Liabilities			
Financial Liabilities			
Short Term Borrowing		25,62,342	25,62,342
Trade Payables		7,25,482	7,25,482
Other Financial Liabilities	2,92,963	5,04,352	7,97,315
Other Current Liabilities	10,210	18,90,714	19,00,924
Total Current Liabilities	3,03,173	56,82,890	59,86,063
Total Equity and Liabilities	3,03,18,998.624	11,85,33,455	25,82,00,153.624
	0	-	0

Note: For the purpose of calculation of goodwill, all assets and liabilities, have been recorded at the book value being the fair market value of those assets except investments in group companies which are being recorded at the value considered by the registered valuer to determine the share swap ratio as on the appointed date.

**For and on behalf of
Inland Printers Limited**



**Kishor Sorap
Wholetime Director
DIN.: 08194840**